

DISCLOSE REGISTER KEY LEGISLATIVE REFERENCES GUIDE - MANAGED FUND MIP OFFER

¹ All references in this table are to the Financial Markets Conduct Regulations 2014 (FMCR), the Financial Markets Conduct Act 2013 (FMC Act), and the Financial Markets Conduct (Asia Region Funds Passport) Regulations 2019 (FMCR ARFP).

Field label	Field help text	Key legislative references ¹
OFFER		
Offer description		
Offer name	Enter the name of the offer as stated on the Product Disclosure Statement (PDS).	CI 3(1)(e) Sch 2 FMC Act
Product description	Enter a brief description of the products offered.	CI 51(c) Sch 4 FMCR
Search for the scheme	Enter the name under which the scheme making the offer is registered on the managed investment schemes register. The scheme details will be retrieved automatically.	CI 51(a)(ii) Sch 4 FMCR
Scheme or scheme section(s) closed at transition	Select this checkbox if the scheme or section(s) were closed when the scheme transitioned	CI 1(1), Sch 4 FMCR
Transition status	Select the appropriate transition status for the scheme or scheme section(s)	Regulation 5(1) FMCR
Offering under exemption		
Schedule 1 exemption	Select 'Yes' if the offer is made in reliance on an exemption in Schedule 1 of the FMC Act.	CI 38(2)(b)(i) Sch 8 FMCR
Schedule 1 exemption description	Briefly identify the exemption.	CI 38(2)(b)(i) Sch 8 FMCR
Financial Markets Authority exemption	Select 'Yes' if registering in reliance on an exemption granted by the Financial Markets Authority (FMA).	CI 51(i) Sch 4 FMCR
Financial Markets Authority exemption description	Give the name of the exemption.	CI 51(i) Sch 4 FMCR

Offer details

Date offer opens	Enter the intended date on which the offer will be open for applications, if applicable.	CI 51(e) Sch 4 FMCR
Date offer closes	Enter the intended date on which the offer will close for applications, if applicable.	CI 51(e) Sch 4 FMCR
Continuous issue	Select 'Yes' if the offer is made continuously and has no fixed closing date.	CI 51(f) Sch 4 FMCR
Minimum investment	If there is a minimum amount an investor who applies for the financial products is required to invest, enter that amount.	CI 51(g) Sch 4 FMCR
Intended to list on licensed market	Select 'Yes' if the financial products offered are listed or intended to be listed on a public securities market.	CI 51(d)(i) Sch 4 FMCR
Link to product page on market operator's website	Enter the internet address of the page relating to the issuer or financial products on the market operator's internet site. If this is not known at the date of the PDS, it can be entered when known.	CI 51(d)(ii) Sch 4 FMCR
Product designated/reclassified by Financial Markets Authority	Select 'Yes' if the product offered has been subject to a designation by FMA under subpart 3 of Part 9 of the FMC Act.	CI 51(j) Sch 4 FMCR
Offer extended into Australia under recognition scheme	Select 'Yes' if it is intended to make the offer of financial products in Australia under the Australian recognition scheme.	CI 51(k) Sch 4 FMCR
Offer extended under Asia Region Funds Passport	Select 'Yes' if it is intended to make the offer of managed investment products in a participating country under the Asia Region Funds Passport recognition scheme.	Regulation 26 FMCR ARFP
Lifecycle option	If the offer includes an investment option under which the investor's allocation to funds is automatically adjusted in line with the age of the investor, select the check box.	CI 51(h)(i) Sch 4 FMCR
Lifecycle option name	Specify the name under which the lifecycle option is offered.	CI 51(h)(ii) Sch 4 FMCR
Lifecycle option description	Insert a brief description of the operation of the option, including a list of the lifecycle stages.	CI 51(h)(iii) Sch 4 FMCR

Multi-fund investment option offered	Select if the offer includes a multi-fund investment option.	CI 51(ga)(i) Sch 4 FMCR
Multi-fund investment option name	Enter the name of the multi-fund investment option.	CI 51(ga)(ii) Sch 4 FMCR
Multi-fund investment option description	Enter a brief description of the multi-fund investment option, including a list of the funds to which the option relates.	CI 51(ga)(iii) Sch 4 FMCR
Confirmation day	Select the confirmation date (day).	Regulation 52A FMCR
Confirmation month	Select the confirmation date (month).	Regulation 52A FMCR
INVESTMENT OPTIONS		
Fund details		
Fund name	Enter the name of the fund as shown in the PDS or otherwise used to promote the fund.	CI 53(1)(a) Sch 4 FMCR
Fund status	Select the current status of the fund.	CI 51(2)(ea) Sch 4 FMCR
Fund to open on date offer opens	Select if the fund will have an open status on the date the offer opens.	-
Fund classification	Select the fund type for the fund.	CI 53(1)(b) Sch 4 FMCR
Risk indicator	State the risk category of the fund in the risk indicator diagram included in the PDS or fund update as at 31 March, 30 June, 30 September or 31 December whichever is the most recent.	CI 53(1)(c)(ii) Sch 4 FMCR CI 5 Sch 4 FMCR CI 6 Sch 4 FMCR CI 7 Sch 4 FMCR CI 8 Sch 4 FMCR
Fund description	Insert a brief description of the fund and its investment objective.	CI 53(1)(c)(i) Sch 4 FMCR CI 57 Sch 4 FMCR
Total value of fund	Enter the net asset value of the fund (rounded to a dollar value) as at 31 March, 30 June, 30 September or 31 December, whichever is the most recent.	CI 53(1)(c)(i) Sch 4 FMCR CI 57 Sch 4 FMCR

Number of Investors	Enter the number of investors in the fund as at 31 March, 30 June, 30 September or 31 December whichever is the most recent.	CI 53(1)(c)(i) Sch 4 FMCR CI 57 Sch 4 FMCR
Date the fund started	Enter the date on which this fund started accepting contributions.	CI 53(1)(c)(i) Sch 4 FMCR CI 57 Sch 4 FMCR
Fund performance		
Market index description	Enter a brief description of the market index on which the market index annual return is based.	CI 53(1)(c)(iii) Sch 4 FMCR CI 59(6)(a) Sch 4 FMCR
Past year return (%) – net of annual fund charges, trading expenses and tax	Enter the return for the fund (calculated in accordance with cl 59(1)(a) and cl 60 Sch 4 FMCR) for the 12-month period up to 31 March, 30 June, 30 September or 31 December whichever is the most recent.	CI 53(1)(c)(iii) Sch 4 FMCR CI 59 Sch 4 FMCR CI 60 Sch 4 FMCR
Past year return (%) – net of annual fund charges and gross of tax	Enter the return for the fund (calculated in accordance with cl 59(1)(b) and cl 60 Sch 4 FMCR) for the 12-month period up to 31 March, 30 June, 30 September or 31 December whichever is the most recent.	CI 53(1)(c)(iii) Sch 4 FMCR CI 59 Sch 4 FMCR CI 60 Sch 4 FMCR
Market index past year return (%) – no deductions for charges and tax	Enter the return on the market index (as specified in cl 59(1)(c) and cl 61 Sch 4 FMCR) for the 12-month period up to 31 March, 30 June, 30 September or 31 December whichever is the most recent.	CI 53(1)(c)(iii) Sch 4 FMCR CI 59 Sch 4 FMCR CI 61 Sch 4 FMCR
Average 5 year return (%) – net of annual fund charges, trading expenses and tax	Enter the return for the fund (as specified in cl 59(1)(a) and cl 60 Sch 4 FMCR) for the 5-year period up to 31 March, 30 June, 30 September or 31 December whichever is the most recent.	CI 53(1)(c)(iii) Sch 4 FMCR CI 59 Sch 4 FMCR CI 60 Sch 4 FMCR
Average 5 year return (%) – net of annual fund charges and gross of tax	Enter the return for the fund (calculated in accordance with cl 59(1)(b) and cl 60 Sch 4 FMCR) for the 5-year period up to 31 March, 30 June, 30 September or 31 December whichever is the most recent.	CI 53(1)(c)(iii) Sch 4 FMCR CI 59 Sch 4 FMCR CI 60 Sch 4 FMCR
Market index average 5 year return (%) – no deductions for charges and tax	Enter the return on the market index (as specified in cl 59(1)(c) and cl 61 Sch 4 FMCR) for the 5-year period up to 31 March, 30 June, 30 September or 31 December whichever is the most recent.	CI 53(1)(c)(iii) Sch 4 FMCR CI 59 Sch 4 FMCR

		CI 61 Sch 4 FMCR
Annual return period end date	State the year ending 31 March to which the annual return information relates (up to a maximum of 10 years).	CI 53(1)(c)(iv) Sch 4 FMCR CI 62 Sch 4 FMCR
Average annual return (%)	Enter the average annual compound return for the fund for each year ending 31 March since the fund started (up to a maximum of 10 years) (see cl 62(1) and cl 60 Sch 4 FMCR).	CI 53(1)(c)(iv) Sch 4 FMCR CI 62(1) Sch 4 FMCR CI 60 Sch 4 FMCR
Market index annual return (%)	Enter the market index annual return for each year ending 31 March since the fund started (up to a maximum of 10 years) (as specified in cl 62(1) and cl 62(3) Sch 4 FMCR).	CI 53(1)(c)(iv) Sch 4 FMCR CI 62(1) Sch 4 FMCR CI 62(3) Sch 4 FMCR
Return (net of annual fund charges and tax) since fund started or most recent 10-year period (%)	Enter the average annual compound return for the period beginning on the date the fund started and ending on 31 March, 30 June, 30 September, or 31 December, whichever is the most recent (as specified in cl 62(1)(b) Sch 4 FMCR).	CI 53(1)(c)(iv) Sch 4 FMCR CI 62(1)(b) Sch 4 FMCR
Market index return since fund started or most recent 10-year period (%)	Enter the market index annual return for the period beginning on the date the fund started and ending on 31 March, 30 June, 30 September, or 31 December, whichever is the most recent (as specified in cl 62(1)(b) and cl 62(3) Sch 4 FMCR).	CI 53(1)(c)(iv) Sch 4 FMCR CI 62(1)(b) Sch 4 FMCR CI 62(3) Sch 4 FMCR
Fees		
Total annual fund charge (%)	Enter the total fund charges as a % of the average net asset value, for the most recent scheme year. See cl 53(1)(d) Sch 4 FMCR.	CI 53(1)(d) Sch 4 FMCR CI 63 Sch 4 FMCR
Manager's basic fee (%)	Enter that part of the total annual fund charge that is charged by the manager in respect of the fund as a % of the average net asset value, for the most recent scheme year. See cl 53(1)(d)(i) Sch 4 FMCR.	CI 53(1)(d)(i) Sch 4 FMCR CI 63 Sch 4 FMCR
Total performance-based fees (%)	Enter that part of the total annual fund charges that is charged by the manager, or any manager of a related underlying fund, on the basis of performance of the fund or related underlying fund as a % of the average net asset value, for the most recent scheme year. See cl 53(1)(d)(iii) Sch 4 FMCR.	CI 53(1)(d)(iii) Sch 4 FMCR CI 63 Sch 4 FMCR

Other management and administration charges (%)	Enter that part of the total annual fund charges that is not the manager's basic fee or a performance-based fee as a % of the average net asset value, for the most recent scheme year. See cl 53(1)(d)(ii) Sch 4 FMCR.	Cl 53(1)(d)(ii) Sch 4 FMCR Cl 63 Sch 4 FMCR
Do performance-based fees apply	Select 'Yes' if there is a fee charged by the manager, or any manager of a related underlying fund, on the basis of performance of the fund or related underlying fund. See cl 53(1)(e) Sch 4 FMCR.	Cl 53(1)(e) Sch 4 FMCR
How are contribution fees calculated	If there is a fee paid for the initial, or any subsequent, contribution or investment in the fund, state the amount. See cl 53(1)(f) Sch 4 FMCR.	Cl 53(1)(f) Sch 4 FMCR
How are withdrawal fees calculated	If there is a fee paid (other than an amount paid or payable on the disposal of all of the investor's managed investment products in the scheme) in respect of a withdrawal or disposal of an investment in the fund, state the amount. See cl 53(1)(g) Sch 4 FMCR.	Cl 53(1)(g) Sch 4 FMCR
Total amount of other charges (\$)	Enter the total amount of fees and costs charged by any person in respect of the fund (or an underlying fund) including any fee charged to a scheme participant in respect of an investors participation in the fund (but excluding performance-based fees, management and administration charges, or individual action fees) for the most recent scheme year. See cl 53(1)(i) Sch 4 FMCR.	Cl 53(1)(i) Sch 4 FMCR
Do individual action charges apply	Select 'Yes' if fees are charged to an investor on an individual basis for investor-specific decisions or actions (including contribution fees, financial adviser fees, establishment fees, termination fees, withdrawal fees, transfer fees and switching fees). See cl 53(1)(h) Sch 4 FMCR.	Cl 53 (1)(h) Sch 4 FMCR
Synthetic Total Expense Ratio	Enter the ratio of the total charges charged for the operation of the fund (and its underlying funds) to the fund's average net asset value for the most recent scheme year (calculated as required by cl 53(1)(c)(v) Sch 4 FMCR).	Cl 53 (1)(c)(v) Sch 4 FMCR Cl 53(3) Sch 4 FMCR
Investment mix		
Target investment mix	Select and enter the target percentage or range for each class of assets in the funds target investment mix. See cl 53(1)(c)(vii) and cl 69 Sch 4 FMCR.	Cl 53(1)(c)(vii) Sch 4 FMCR Cl 69 Sch 4 FMCR

Actual investment mix	Select and enter the actual percentage held by the fund for each class of asset as at 31 March, 30 June, 30 September or 31 December whichever is the most recent. See cl 53(1)(c)(vi) and cl 68 Sch 4 FMCR.	Cl 53(1)(c)(vi) Sch 4 FMCR Cl 68 Sch 4 FMCR
Top 10 Investments		
Asset name	List the 10 highest-value individual assets of the fund as at 31 March, 30 June, 30 September or 31 December whichever is the most recent. See cl 53(1)(c)(viii) and cl 70(1)(a)(i) Sch 4 FMCR.	Cl 53(1)(c)(viii) Sch 4 FMCR Cl 70(1)(a)(i) Sch 4 FMCR
% of fund net assets	Enter the value of the individual asset as a % of the net asset value of the fund. See cl 53(1)(c)(viii) and cl 70(1)(a)(v) Sch 4 FMCR.	Cl 53(1)(c)(viii) Sch 4 FMCR Cl 70(1)(a)(v) Sch 4 FMCR
Type	Select the type of the individual asset. See cl 53(1)(c)(viii) and cl 70 (1)(a)(iii) Sch 4 FMCR.	Cl 53(1)(c)(viii) Sch 4 FMCR Cl 70(1)(a)(iii) Sch 4 FMCR
Country	Enter the country of the individual asset. See cl 53(1)(c)(viii) and cl 70(1)(a)(ii) Sch 4 FMCR.	Cl 53(1)(c)(viii) Sch 4 FMCR Cl 70 (1)(a)(ii) Sch 4 FMCR
Credit rating	If the individual asset is a debt security, enter the credit rating of the asset or if there is no reliable credit rating of the asset the credit rating of the issuer or if there is no reliable credit rating of the asset or the issuer, the words "unrated". See cl 53(1)(c)(viii) and cl 70(1)(a)(iv) Sch 4 FMCR.	Cl 53(1)(c)(viii) Sch 4 FMCR Cl 70(1)(a)(iv) Sch 4 FMCR
Total value of top 10 assets	<automatically populated>	Cl 53(1)(c)(viii) Sch 4 FMCR Cl 70(1)(a) and (b) Sch 4 FMCR
Asset liquidity and debt ratios		
Asset liquidity ratio (%)	Enter the fund's asset liquidity ratio (calculated as required by cl 53(5) Sch 4 FMCR) as at 31 March, 30 June, 30 September or 31 December whichever is the most recent. See cl 53(1)(c)(ix) Sch 4 FMCR	Cl 53(1)(c)(ix) Sch 4 FMCR Cl 53(5) Sch 4 FMCR
Debt ratio (%)	Enter the fund's debt ratio (calculated as required by cl 53(6) of Sch 4 FMCR) as at 31 March, 30 June, 30 September or 31 December whichever is the most recent. See cl 53(1)(c)(x) Sch 4 FMCR	Cl 53 (1)(c)(x) Sch 4 FMCR Cl 53(6) Sch 4 FMCR

Key Personnel

Name	Enter details of each of the persons who are directors or employees of the manager, the investment manager (or a related person of either) who have the most impact on investment decisions as at 31 March, 30 June, 30 September or 31 December whichever is the most recent. See cl 53(1)(c)(xi) Sch 4 FMCR.	CI 53(1)(c)(xi) Sch 4 FMCR CI 72 Sch 4 FMCR
Current position	Enter the person's position. See cl 53(1)(c)(xi) and cl 72(1)(b) Sch 4 FMCR.	CI 53(1)(c)(xi) Sch 4 FMCR CI 72 Sch 4 FMCR
Time in current position		
Years	Enter the period of time, in years, the person has been in that position. See cl 53(1)(c)(xi) and cl 72(1)(c) Sch 4 FMCR.	CI 53(1)(c)(xi) Sch 4 FMCR CI 72 Sch 4 FMCR
Months	Enter the period of time in months, rounded to the nearest whole month, the person has been in that position. See cl 53(1)(c)(xi) and cl 72(1)(c) Sch 4 FMCR.	CI 53(1)(c)(xi) Sch 4 FMCR CI 72 Sch 4 FMCR
Previous position	If relevant, enter the previous position and the organisation with whom the position was held. See cl 53(1)(c)(xi) and cl 72(1)(d) Sch 4 FMCR.	CI 53(1)(c)(xi) Sch 4 FMCR CI 72 Sch 4 FMCR
Time in previous position		
Years	Enter the period of time, in years, the person has been in that previous position. See cl 53(1)(c)(xi) and cl 72(1)(e) Sch 4 FMCR.	CI 53(1)(c)(xi) Sch 4 FMCR CI 72 Sch 4 FMCR
Months	Enter the period of time in months, rounded to the nearest whole month, the person has been in that previous position. See cl 53(1)(c)(xi) and cl 72(1)(e) Sch 4 FMCR.	CI 53(1)(c)(xi) Sch 4 FMCR CI 72 Sch 4 FMCR
Fund returns	Enter the weekly returns of the fund (or if weekly returns are not calculated by the manager, monthly returns of the fund) since the date on which the fund started accepting contributions and ending on the relevant date.	CI 53(1)(k) Sch 4 FMCR

Full portfolio holdings	Enter a complete list of individual assets of the fund as at a stated date and, against that list, the information about each individual asset required by cl 53(1)(j) Sch 4 FMCR.	Cl 53(1)(j) Sch 4 FMCR
Fund documents		
Fund update	Upload the most recent fund update (if any). See cl 54 Sch 4 FMCR.	Section 97 FMC Act Regulations 51, 56 FMCR Cl 54 Sch 4 FMCR
PARTICIPANTS		
Participant details	<Select the participants for the offer>	Cl 3(1) Sch 2 FMC Act Cl 51(a) Sch 4 FMCR
DOCUMENTS		
Offer documents		
Product disclosure statement (PDS)	Upload the current PDS for the offer. Documents should be uploaded in a searchable .pdf format.	Cl 3(1)(d) Sch 2 FMC Act
PDS status	Select the current status of the PDS.	Cl 3(1)(h) Sch 2 FMC Act and Regulation 280 FMCR
PDS to open on date offer opens	Select if the PDS will have the status 'open for applications' on the date the offer opens.	-
Directors consent	Upload the statement evidencing the issuer's board's consent to lodgement of the PDS and supply of the information to appear on the register.	Regulation 45 FMCR
Notice of intention to make offer under Australian recognition scheme	Upload the notice of intention to make the offer in Australia under the Australian recognition scheme. See Regulation 277 of the FMCR.	Regulation 277 FMCR
Notice to Registrar of intention to make offer under Asia Region Funds Passport	Upload the notice of intention to make the offer in a participating country under the Asia Region Funds Passport recognition scheme. See Regulation 26 of the FMCR ARFP	Regulation 26 FMCR ARFP
Other material information	Upload all other documents required by the regulations to be disclosed on the register. Documents should be uploaded in a searchable .pdf format. If multiple documents are uploaded they should be	Cl 52 Sch 4 FMCR

	clearly labelled and named in a manner that enables the material content to be easily identified.	
Other financial information	Documents should be uploaded in a searchable .pdf format.	CI 52 Sch 4 FMCR
Material contract	Upload a copy of any contract that is material information, or a summary of the contract's key terms (including those terms that are material information).	CI 52(1)(a) Sch 4 FMCR
Further information on market index	Upload a document that states where more information on the market index referred to in clause 61 may be obtained.	CI 52(1)(b) Sch 4 FMCR and CI 52(1)(c) Sch 4 FMCR
Conflicts of interest disclosure	Upload a document that describes the nature of any conflict of interest that currently exists, or is likely to arise in the future.	CI 52(1)(c) Sch 4 FMCR
Trade allocation policy	Upload the trade allocation policy as at the relevant date (if any). See cl 53(1)(l) Sch 4 FMCR.	CI 53(1)(l) Sch 4 FMCR
Trade execution policy	Upload the trade execution policy as at the relevant date (if any). See cl 53(1)(l) Sch 4 FMCR.	CI 53(1)(l) Sch 4 FMCR
Proxy voting policy	Upload the proxy voting policy as at the relevant date (if any). See cl 53(1)(l) Sch 4 FMCR.	CI 53(1)(l) Sch 4 FMCR
Basis for estimates of annual fund charges	Upload the basis for estimates of annual fund charges as at the relevant date (if any). See cl 53(1)(d) Sch 4 FMCR.	CI 53(1)(d) Sch 4 FMCR
Valuation pricing methodology	Upload the valuation and pricing methodology as at the relevant date (if any). See cl 53(1)(l) Sch 4 FMCR.	CI 53(1)(l) Sch 4 FMCR

Note: The information contained in the key legislative references guide is provided for guidance only and is not intended to provide a comprehensive or complete source of information or advice. The Registrar of Financial Service Providers and the Companies Office do not accept any responsibility for the provision of any incorrect or incomplete information and disclaim any liability arising from the use of the information.

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